



THE PETER J. TOBIN  
COLLEGE OF BUSINESS

*3rd Annual Investment  
Management Conference  
March 30th 9:00 am—5:30 pm  
Manhattan Campus*

## SCHEDULE

- 9:00 AM—12:30 PM Registration/Welcome **Atrium Lobby**
- 9:00 AM—10:00 AM Breakfast **Rear Atrium**
- 10:00 AM—11:00 AM Keynote Address: Warren Spector **2nd Floor Auditorium**
- **President and Co-COO, The Bear Stearns Companies**
- 11:15 AM—12:30 PM Session 1A: Investment Research Essay Competition Finalist Presentations **Room 118**
- 11:15 AM—12:30 PM Session 1B: Student-Managed Investment Fund Presentations **Room 123**
- **Featuring: St. John's, Villanova, Pace, NYU**
- 12:30 PM—1:30 PM Lunch— **Cafeteria**
- 1:30 PM — 2:45 PM Session 2A: Susan Byrne: Founder, Chief Investment Officer, Westwood Holdings Group **2nd Floor Auditorium**
- **"The Flat-World Curve and Implications for the American Economy"**
- 1:30 PM—2:45 PM Session 2B: Globalization and Investment Opportunities in China and India **Room 123**
- **Ardavan Mobasher (Managing Director, Bear Stearns Asset Management) : "Forward Looking Perspectives on Opportunities Presented by India and China"**
  - **F. Jacob Cherian (CEO & President, Millennium India Acquisition Company): "Setting Up a Private Equity Fund Focused on India"**
- 2:45 PM—3:00 PM Coffee Break **Room 118 & Auditorium Lobby**
- 3:00 PM—4:30 PM Session 3A: Trading in Derivatives and Foreign Exchange (FX) Markets **Room 123**
- **Jerry and Greg Cotter (President, TriGlobalFX): "FX Markets Issues"**
  - **Juny Sridhara (Director of Propriety Trading, Merrill Lynch): "Hedge Fund Leverage and Risk Management Issues"**
- 3:00 PM—4:30 PM Session 3B: Investments and Financing Decisions **2nd Floor Auditorium**
- **Frank Riggio (Executive Benefits Consultant, The Todd Organization): "Asset Allocation and Asset Choices for Different Investor Profiles"**
  - **Kelly Fiore (President, charityfolks.com): "The Choice Between Financing Alternatives When Building a Company"**
  - **Richard Hrvatin (Managing Director, Derivative Fitch): "Securitization of Debt, Hedge Funds, and Private Equity"**
- 4:30 PM—5:30 PM Concluding Remarks, Recognition of Essay Winners, Reception **Room 118**